



**Bridge2HE: A transition from
H2020 to HorizonEurope for NCPs**

BRIDGE2HE WEBINAR CASCADE FUNDING – INTRODUCTION TO FSTP

Online Info session – 03 October 2022,
10:00-12:15 CEST

Content

- What is Financial Support to Third Parties /cascade funding? Characteristics and advantages
- Legal framework, form of costs and eligibility
- Where can I find open calls?



Financial support to third parties / cascade funding



Mechanism that allows beneficiaries (or affiliated entities) **to distribute public funding to** (one or more) recipients that are **not party to the EU Grant Agreement** (third parties)

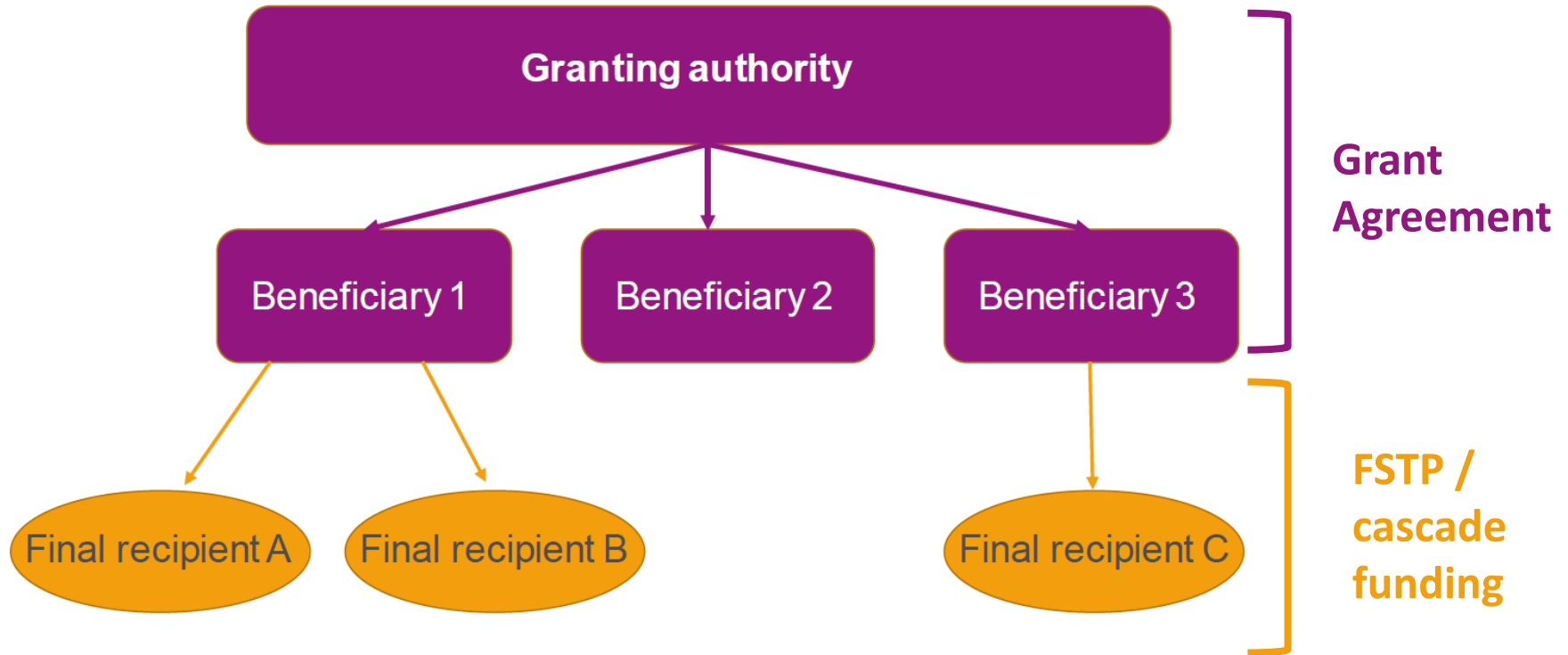


Beneficiaries **“cascade down”** the EU contribution they receive via GA **to the final recipients** (third parties)



Financial support to third parties / cascade funding

Theoretical example of financial support to third parties



11



Financial support to third parties / cascade funding

Characteristics

- Actions may involve financial support to third parties **ONLY where this is explicitly allowed** in the work programme/call
- **Affiliated Entities** may provide financial support to third parties under the **same conditions as the beneficiaries.**
- The **final recipients** are not party to the GA and therefore **do NOT need to be identified** in the GA or have a PIC.



Financial support to third parties / cascade funding

Advantages → simplification of administrative procedures

- final recipients NOT identified in the GA
- final recipients do NOT need a PIC / do NOT need L&F validation
- easier and SME-friendly application scheme
- final recipients have a contract directly with the consortium

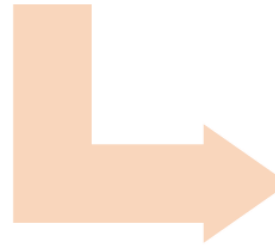


Legal framework

Financial
Regulation
2018/1046
Art 204



HE general
annexes WP
2021-2022



HE MGA
Art 6.2.D.1
&
Art 9.4

Call
conditions

*Application template:
"Information on financial
support to third parties"*



Legal framework

Conditions (General Annexes WP + call conditions)

→ Application template specifications:

- objectives and expected results,
- maximum amount,
- types of activity,
- categories of persons,
- selection criteria (objective and transparent selection), etc.

→ Widely published: calls **MUST be published on the Funding & Tenders Portal** and on the beneficiaries' websites

→ Calls open for AT LEAST 2 months

→ EU dimension



Legal framework

Form of costs and eligibility (art. 6.2.D.1 MGA)

For the purposes of the EU grant: the Beneficiaries must declare their costs for FSTP as **actual costs** (*i.e. based on **the financial support actually paid to the third party***).

Grant Agreement

For the purposes of the cascade funding: the financial support provided may take any form (*e.g. **lump sum or actual costs incurred by final recipients***).

FSTP / cascade funding



Legal framework

FSTP for the purposes of the EU grant

- **Indirect costs (art. 6.2.E)** not taken into account to calculate flat-rate 25%
- **no specific calculation method (art. 6.2.D.1)**. The costs must correspond to the eligible costs actually incurred (i.e. amounts paid for the cascading grant /prize).
- **Supporting documents (art. 20)**: appropriate and sufficient evidence to prove the eligibility of all the costs declared. Declared costs must match amounts recorded in the accounts.



Legal framework

Contractual obligations of the final recipients (art. 9.4)

Beneficiaries are responsible for the proper use of the funding by the final recipients

Obligations
extended to
final recipients

*Avoid conflict of
interest
(art. 12)*

*Confidentiality and
security
(art. 13)*

*Ethics
(art. 14)*

*Visibility to the EU
funding
(art. 17.2)*

*Specific rules for
the action
implementation
(art. 18)*

*Information
obligations
(art. 19)*

*Record-keeping
(art. 20)*



Where to find open calls?



Funding & tender opportunities
Single Electronic Data Interchange Area (SEDIA)



SEARCH FUNDING & TENDERS

HOW TO PARTICIPATE

PROJECTS & RESULTS

WORK AS AN EXPERT

SUPPORT

Quick search on specific priorities

Select a Priority...

Filter by call

Select a Call...

Type of grants calls

Cascade funding calls

All grant calls

Cascade funding calls

Places of delivery or performance (Tenders Only)

Select a Place of delivery...

Programme	Horizon Europe (HORIZON)	Statu
Topic	HORIZON-HLTH-2021-CEPI-10-01-HBA	Dead
Opening date	16 September 2022	Dead

Driving Urban Transitions (DUT) Call 2022

DUT

Programme	Horizon Europe (HORIZON)	Statu
Topic	HORIZON-CL5-2021-D2-01-16	Dead
Opening date	21 September 2022	Next

CETPartnership Joint Call 2022

CETP

Programme	Horizon Europe (HORIZON)	Statu
Topic	HORIZON-CL5-2021-D3-01-04	Dead
Opening date	15 September 2022	Next

NGIO Entrust (2022-12E)

NGIO Entrust



(30/09/2022)



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1N73LL1G3NC3
15 7H3
4B1L17Y
70 4D4P7 70
CH4NG3
- 573PH3N H4WK1NG

Thanks a lot for your
attention.